

# EBP BOT

Time is money. Help increase your margins with automation.

We blend an approach of business acumen, industry knowledge, and technical skills to help our clients overcome challenges with their benefit plan audits.

Discover EBP Bot, the ultimate solution for transforming employee benefit plan audits. Our tailored 7-step approach helps automate repetitive tasks, streamline workflows, and enhance accuracy, enabling audit and accounting firms to save time and resources. With a user-friendly interface, secure platform, and continuous product enhancements, EBP Bot is the specialized tool you need to elevate your audit process and deliver exceptional results while also helping to increase your margins.

**Product Cost:** \$15,000 up to 20 plans and \$750 for each plan after

**Implementation Time:** 1-2 Days

## Included Additional Benefits:

- ▶ Dedicated support channel
- ▶ Customer onboarding with our implementation team
- ▶ Training and reference materials
- ▶ Early access to feature releases
- ▶ Additional add-on services provided by BDO Digital

## Features

- ▶ Automated report retrieval from record keeper
- ▶ Secure platform hosted in client environment
- ▶ Validation of downloaded data
- ▶ Real time status and progress tracking
- ▶ User friendly interface with intuitive navigation
- ▶ Secure login including automated MFA handling

## Benefits

- ▶ Significant time savings
- ▶ Improved workflow
- ▶ Specialized solution
- ▶ Enhanced accuracy
- ▶ Data security
- ▶ Continuous evolution and feature releases